

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Prime Capital Ventures, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 7 - 4 3 4 0 2 5 8**

4. Debtor's address

Principal place of business

Attn: Manager

187 Wolf Road

Number Street

Albany, NY 12205-1138

City State ZIP Code

Albany

County

Mailing address, if different from principal place of business

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Paul A. Levine, Receiver

677 Broadway

Number Street

Albany, NY 12207

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☒ Other. Specify: **Limited Liability Company**

Debtor	Prime Capital Ventures, LLC	Case number (if known) _____
Name		
7. Describe debtor's business	<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p>_____</p>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).</p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. District <u>Northern District of New York</u> When <u>12/21/2023</u> Case number <u>23-11302</u></p> <p style="text-align: center;">MM / DD / YYYY</p> <p>District <u>Northern District of New York</u> When <u>5/14/2024</u> Case number <u>24-10531</u></p> <p style="text-align: center;">MM / DD / YYYY</p>	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Debtor <u>Kris Daniel Roglieri</u> Relationship <u>Prior Member</u></p> <p style="text-align: center;">District <u>Northern District of New York</u> When <u>2/15/2024</u></p> <p style="text-align: center;">MM / DD / YYYY</p> <p>Case number, if known <u>24-10157</u></p>	

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/16/2024
MM/ DD/ YYYY

X /s/ Christian H. Dribusch Christian H. Dribusch
Signature of authorized representative of debtor Printed name
Title Manager

18. Signature of attorney **X** /s/ Christian H. Dribusch Date 09/16/2024
Signature of attorney for debtor MM/ DD/ YYYY

Christian H. Dribusch
Printed name

The Dribusch Law Firm
Firm name

187 Wolf Rd Ste 300-20
Number Street

Albany NY 12205-1138
City State ZIP Code

(518) 588-8217 cdribusch@chd-law.com
Contact phone Email address

507021 NY
Bar number State

**RESOLUTION OF THE SOLE MEMBER AND MANAGER OF
PRIME CAPITAL VENTURES, LLC**

The undersigned, being the sole member and member manager for **Prime Capital Ventures, LLC** (the "LLC"), adopts this resolution pursuant to the terms, provisions and conditions contained in an Amended Operating Agreement ("AOA") which AOA has been approved pursuant to the laws of the State of Delaware and which AOA, among other things, revokes a dissolution, if any, names the Bankruptcy Estate of Kris Daniel Roglieri as the sole member, and appoints the trustee to the Bankruptcy Estate of Kris Daniel Roglieri to act as the member manager of the LLC, do hereby certify that any meeting is waived and that the LLC adopts the following resolutions:

RESOLVED, that the LLC is authorized to file for relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court (the "Bankruptcy Court") for the Northern District of York (the "District") or such other district which may have appropriate venue; and it is further

RESOLVED, that the member manager of the LLC be and the same is hereby authorized, directed and empowered to execute and deliver, on behalf of the LLC, the bankruptcy petition and all documents and other instruments that may be required in connection with the bankruptcy proceeding (the "Bankruptcy Proceeding"), with such changes as said member manager may deem necessary and to do all such other things, on behalf of the LLC, as may be required in connection with the Bankruptcy Proceeding; and it is further

RESOLVED, that the LLC is authorized to retain Klestadt Winters Jureller Southard & Stevens, LLP as its counsel for the Bankruptcy Proceeding.

Dated: September 16, 2024

/s/ Christian H. Dribusch

Christian H. Dribusch, in the capacity as representative of the Bankruptcy Estate of Kris Daniel Roglieri, the sole member of **Prime Capital Ventures, LLC**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
ALBANY DIVISION**

IN RE:
Prime Capital Ventures, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Bankruptcy Estate of Kris D. Roglieri 187 Wolf Road, Suite 300-20, Albany, NY 12205	Membersip	100%	Ownership

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the Nonpublic Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true
and correct to the best of my information and belief.

Date: 09/16/2024

Signature: /s/ Christian H. Dribusch
Christian H. Dribusch, Manager

**United States Bankruptcy Court
Northern District of New York**

In re Prime Capital Ventures, LLC

Debtor(s)

Case No. _____

Chapter _____

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Prime Capital Ventures, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

09/16/2024

Date

/s/ Christian H. Dribusch

Christian H. Dribusch

Signature of Attorney or Litigant

Counsel for Prime Capital Ventures, LLC

Bar Number: 507021

The Dribusch Law Firm

187 Wolf Rd Ste 300-20

Albany, NY 12205-1138

Phone: (518) 227-0026

Email: cdribusch@chd-law.com

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	1800 Park Avenue LLC 1800 Park Avenue East Renville, MN 56284			Contingent Disputed Unliquidated			\$15,066,052.48
2	526 Murfreesboro, LLC 526 Murfreesboro Pike Nashville, TN 37217			Contingent Disputed Unliquidated			\$13,246,937.76
3	Brightsmith Tulsa LLP 1821 N. Collins Avenue Okmulgee, OK 74447			Contingent Disputed Unliquidated			\$7,875,000.00
4	Commercial Capital Bond 133 Holiday Court #207 Franklin, TN 37067			Contingent Disputed Unliquidated			\$35,000.00
5	Compass-Charlotte 1031, LLC 631 Dickenson Avenue Greenville, NC 27834			Contingent Disputed Unliquidated			\$51,305,136.00
6	CoNestions Medical, Inc. 150 N Wright Brothers Drive Salt Lake City, UT 84116			Contingent Disputed Unliquidated			\$6,150,000.00
7	Eagle Rose Inc. 4500 Eldorado Parkway Mckinney, TX 75070			Contingent Disputed Unliquidated			\$1,050,000.00
8	ER Tennessee LLC 381 Park Avenue Suite 1101 New York, NY 10016			Contingent Disputed Unliquidated			\$15,355,473.21

Debtor **Prime Capital Ventures, LLC**

Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	HCW Biologics Inc. 3300 Corporate Way Hollywood, FL 33025			Contingent Disputed Unliquidated			\$5,250,000.00
10	Hudson & Hudson LLC 206 West College Street Suite 12 Carbondale, IL 62901			Contingent Disputed Unliquidated			\$5,250,000.00
11	Keeler Mercedes Benz 1111 Troy Schenectady Road Latham, NY 12110			Contingent Disputed Unliquidated			\$30,000.00
12	Motos America Inc. 3131 W. 2210 S. West Valley City, UT 84119			Contingent Disputed Unliquidated			\$3,000,000.00
13	Newlight Technologies, Inc. 14382 Astronautics Drive Huntington Beach, CA 92647			Contingent Disputed Unliquidated			\$7,762,603.44
14	Onward Holdings Ltd. 5152 N. Edgewood Drive Suite 375 Provo, UT 84604			Contingent Disputed Unliquidated			\$14,000,000.00
15	SP Harbor QOZB LP 550 West B Street 4th Floor San Diego, CA 92101			Contingent Disputed Unliquidated			\$2,500,000.00
16	SQRL Holdings, LLC 27 Rahling Circle Suite C Little Rock, AR 72223			Contingent Disputed Unliquidated			\$4,462,500.00
17	SRA - CH Richard I LLC 4505 Pacific Highway East Suite C-2 Fife, WA 98424			Contingent Disputed Unliquidated			\$17,366,250.00
18	The Wallick Family 2022 Trust PO Box 267 Okmulgee, OK 74447			Contingent Disputed Unliquidated			\$175,000.00
19	Toro Real Estate Partners 410 Jericho Turnpike Suite 220 Jericho, NY 11753			Contingent Disputed Unliquidated			\$50,000.00
20	Truss Financial LLC 4500 West Nyack Road Suite 310 West Nyack, NY 10994			Contingent Disputed Unliquidated			\$3,900,000.00

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

On December 19, 2023 (“Petition Date 1”), Compass-Charlotte 1031, LLC, 526 Murfreesboro, LLC, and Newlight Technologies, Inc., filed an involuntary bankruptcy petition against Prime Capital Ventures, LLC (the “Debtor”) under chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Northern District of New York (the “Court”), which case was pending under Case No. 23-11302 (REL) (the “Case No. 1”). Christian H. Dribusch was appointed interim chapter 7 trustee in Case No. 1, but on January 9, 2024, the Court entered an order granting the petitioning creditors’ motion to dismiss the case [Case No. 1, Dkt. No. 87].

On January 12, 2024, Compass-Charlotte 1031, LLC commenced an action in the United States District Court for the Northern District of New York (the “District Court”) captioned *Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC, et al.*, Case No. 24-CV-55 (MAD/CFH) (N.D.N.Y.) (the “Receivership Action”). On January 24, 2024, the District Court entered a Memorandum-Decision and Order that, among other things, appointed Paul Levine as the permanent receiver for the Debtor and related defendants (the “Receiver”).

On February 15, 2024, Kris Daniel Roglieri (“Roglieri”), the principal of the Debtor, filed a voluntary bankruptcy petition under subchapter V of chapter 11 of the Bankruptcy Code in this Court commencing Case No. 24-10157 (REL) (the “Roglieri Case”). On May 15, 2024, the Court entered an order converting the Roglieri Case to one under chapter 7 [Roglieri Case Dkt. No. 159]. Christian H. Dribusch (the “Roglieri Trustee”) was appointed interim chapter 7 trustee of Roglieri’s estate and has since qualified and is currently serving as permanent trustee therein.

On May 14, 2024, the Debtor, by and through the District Court-Appointed Receiver, filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court, commencing Case No. 24-10531 (REL) (“Case No. 2”). On July 23, 2024, this Court entered a memorandum decision and order dismissing Case No. 2 [Case No. 2 Dkt. No. 85].

The Receivership Action is currently stayed due to the pendency of appeals and the Receiver has been hamstrung in his ability to collect and liquidate the Debtor’s assets. The Roglieri Trustee, who is in possession and control of all membership interests of the Debtor by and through Roglieri’s bankruptcy estate, has exercised the necessary powers and executed the necessary documents to assume control of the Debtor. The Roglieri Trustee, in his capacity as the authorized agent for the Debtor, has filed or is filing contemporaneously herewith a voluntary bankruptcy petition on behalf of the Debtor for relief under chapter 11 of the Bankruptcy Code (“Case No. 3”). The Roglieri Trustee intends to use Case No. 3 as a legitimate and potentially only viable method of collecting the Debtor’s assets, pursuing claims on behalf of the Debtor’s estate, and distributing those assets to the Debtor’s numerous and varied creditors.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Debtor's Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs ("Statements" or "SOFA"). The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Roglieri Trustee's reasonable efforts to report the assets and liabilities of the Debtor.

In preparing the Schedules and Statements, the Roglieri Trustee relied upon information derived from the Debtor's available books and records, information gathered during his short tenure as interim chapter 7 trustee of the Debtor, and documents and information provided to him by the Receiver. Although the Roglieri Trustee has made reasonable efforts to gather, secure and review the Debtor's books and records, the Roglieri Trustee is not satisfied at the time of this filing that he has a complete set of books and records of the Debtor. Parties should be advised that inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Roglieri Trustee, his attorneys, and proposed attorneys for the Debtor, do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Roglieri Trustee expressly does not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Roglieri Trustee, on behalf of himself or the Debtor's officers, employees, agents, and advisors, disclaims any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

In reviewing and signing the Schedules and Statements, this Roglieri Trustee relied upon the efforts, statements, and representations of the Debtor's creditors, former professionals, and the Receiver and his professionals. The Roglieri Trustee has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may

exist. The Roglieri Trustee reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) description, designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Roglieri Trustee that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Roglieri Trustee against which the Claim is listed or against the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Roglieri Trustee is not hereby committing or obligating himself to update the Schedules and Statements.

2. **Description of Case and “as of” Information Date.** The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of the close of business on the date of filing, and the liability information provided herein, except as otherwise noted, represents the liability data from prior filings.
3. **Recharacterization.** Notwithstanding the Roglieri Trustee’s reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Roglieri Trustee may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Roglieri Trustee reserves all of his rights to recharacterize, reclassify, recategorize, further designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
4. **Executory Contracts and Unexpired Leases.** The Debtor’s known executory contracts and unexpired leases have been set forth in Schedule G.
5. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F part 1 as “priority,” (c) Schedule E/F part 2 as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Roglieri Trustee of the legal rights of the claimant, or a waiver of the Roglieri Trustee’s rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

6. **Claims Description.** Schedules D and E/F permit the Roglieri Trustee to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Roglieri Trustee that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Roglieri Trustee. For the avoidance of doubt, given the Roglieri Trustee’s present inability to verify the accuracy of the Debtor’s books and records, the Roglieri Trustee has determined to designate certain claims as “disputed.” The overall effect of this determination will be that creditors are required to file proofs of their claims by a bar date to be established in this bankruptcy case. In the Roglieri Trustee’s view, a review and reconciliation of such proofs of claim, if and when filed, will be the most efficient means of verification of such claims and interests for this bankruptcy case.
7. **Causes of Action.** Despite reasonable efforts to identify all known assets, the Roglieri Trustee may not have listed all of the Debtor’s causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Roglieri Trustee reserves all of his rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, whether asserted directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
8. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
9. **Potential Intercompany Claims.** The Roglieri Trustee and his professionals are in the process of reviewing and reconciling the Debtor’s books and records to gain a clearer picture of the prepetition intercompany claims, if any, that may exist between the Debtor’s estate. Currently, no intercompany claim is listed on the Debtor’s Schedules or Statements.

Fill in this information to identify the case:

Debtor Name **Prime Capital Ventures, LLC**United States Bankruptcy Court for the: **Northern** District of **New York**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **CitiBank, N.A.****Checking account****6 9 4 5****\$751,385.21**3.2. **M&T Bank****Savings account****5 9 5 9****\$1,128,018.85****4. Other cash equivalents** (Identify all)4.1 **M&T Bank (Escrow)****\$100,000.00****5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,979,404.06**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

7.2 _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Beazley (Insurance for Residence) unknown

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. **Raw materials**

 MM / DD / YYYY

20. **Work in progress**

 MM / DD / YYYY

21. **Finished goods, including goods held for resale**

 MM / DD / YYYY

22. **Other inventory or supplies**

 MM / DD / YYYY

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?			
<input checked="" type="checkbox"/> No. Go to Part 8. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1				
42.2				
42.3				
43.	Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			_____
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles				
46.	Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
	General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	2023 Mercedes-Benz Maybach S680Z4 / Seized by the FBI/USDOJ	unknown		\$449,672.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				
48.2				
49.	Aircraft and accessories			
49.1				

Debtor **Prime Capital Ventures, LLC**
Name

Case number (if known) _____

49.2 _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
_____51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$449,672.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9:** Real property54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.**Nature and extent of debtor's interest in property****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**55.1 **Residence / 600 Linkhorn Drive**
Virginia Beach, VA 23451**Fee Simple****unknown****Realtor.com****\$4,023,154.00**56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$4,023,154.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10:** Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.**General description****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets
70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

<u>Brightsmith Tulsa LLP LOC</u>	<u>\$7,875,000.00</u>	–	<u>unknown</u>	= →	<u>unknown</u>
	Total face amount		doubtful or uncollectible amount		
<u>Hudson & Hudson LLC LOC</u>	<u>\$5,250,000.00</u>	–	<u>unknown</u>	= →	<u>unknown</u>
	Total face amount		doubtful or uncollectible amount		

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name

<u>SRA - CH Richland LLC LOC</u>	<u>\$17,366,250.00</u>	-	<u>unknown</u>	= →	<u>unknown</u>
Total face amount			doubtful or uncollectible amount		
<u>Indigo Phammaceutical LLC LOC</u>	<u>\$19,100,000.00</u>	-	<u>unknown</u>	= →	<u>unknown</u>
Total face amount			doubtful or uncollectible amount		
<u>Caruso Home Builders LOC</u>	<u>\$2,400,000.00</u>	-	<u>unknown</u>	= →	<u>unknown</u>
Total face amount			doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

_____	_____
-------	-------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against parties with knowledge of, association with, participation in, or recipients of Debtor's alleged fraudulent activities

unknownNature of claim Contract; Tort; OtherAmount requested unknownPrime Capital Ventures -vs- Reign Financial International Inc., USDC, NDNYunknownNature of claim Potential avoidable transfers and other claimsAmount requested unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	_____
-------	-------

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

_____	_____
-------	-------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Richard Mille Skull Watchunknown

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$1,979,404.06</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>unknown</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u></u>	
83. Investments. Copy line 17, Part 4.	<u></u>	
84. Inventory. Copy line 23, Part 5.	<u></u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u></u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$449,672.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$4,023,154.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u></u>	
90. All other assets. Copy line 78, Part 11. +	<u>unknown</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	<u>\$2,429,076.06</u>	+ 91b. <u>\$4,023,154.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$6,452,230.06</u>

Fill in this information to identify the case:

Debtor name **Prime Capital Ventures, LLC**United States Bankruptcy Court for the: **Northern** District of **New York**
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim**2.1 Creditor's name****JHM Lending Ventures LLC****Describe debtor's property that is subject to a lien****Residence****\$4,300,000.00****\$4,023,154.00****Creditor's mailing address****4529 Wayland Drive****Describe the lien****Judgment Lien****Nashville, TN 37215****Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Creditor's email address, if known**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☒ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) Virginia Beach City Treasurer; 2)
JHM Lending Ventures LLC**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$4,339,525.59**

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name <u>Virginia Beach City Treasurer</u>	Describe debtor's property that is subject to a lien <u>Residence</u>	<u>\$39,525.59</u>	<u>\$4,023,154.00</u>
Creditor's mailing address <u>Municipal Center, Building 1</u> <u>2401 Courthouse Drive</u> <u>Virginia Beach, VA 23456</u>	Describe the lien <u>2023 and 2024 real property taxes</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Spotts Fain PC		
411 East Franklin Street Suite 600	Line 2. 1	_____
Richmond, VA 23219		
JHM Lending Ventures, LLC		
1457 Medinah Lane	Line 2. 1	_____
Murrells Inlet, SC 29576		
Balch & Bingham, LLP		
188 East Capitol Street Suite 1400	Line 2. 1	_____
Jackson, MS 39201		
B and R Acquisition Partners LLC		
PO Box 1	Line 2. 1	_____
Essex, MO 63846		
Bradley, LLP		
Attn: Patrick Everman		
188 E. Capitol Street Suite 1000	Line 2. 1	_____
Jackson, MS 39201		
_____	Line 2. ____	_____

_____	Line 2. ____	_____

_____	Line 2. ____	_____

_____	Line 2. ____	_____

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

_____	Line 2. ____	____ _

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Bankruptcy

P.O. Box 7346

Philadelphia, PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the Claim:

Statutory

Is the claim subject to offset?

- ☐ No
☒ Yes

Total claim

\$1,574,375.00

Priority amount

\$1,574,375.00

2.2 Priority creditor's name and mailing address

NYS Deptment of Taxation & Finance

Bankruptcy Section

PO Box 5300

Albany, NY 12202

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Statutory

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown

unknown

Debtor Prime Capital Ventures, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>1800 Park Avenue LLC</u> <u>1800 Park Avenue East</u> <u>Renville, MN 56284</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,066,052.48</u>
3.2	Nonpriority creditor's name and mailing address <u>526 Murfreesboro, LLC</u> <u>526 Murfreesboro Pike</u> <u>Nashville, TN 37217</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$13,246,937.76</u>
3.3	Nonpriority creditor's name and mailing address <u>Apartment Worth, LLC</u> <u>845 15th Street Suite 103</u> <u>San Diego, CA 92101</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$20,000.00</u>
3.4	Nonpriority creditor's name and mailing address <u>Barclay Damon LP</u> <u>125 E. Jefferson Street</u> <u>Syracuse, NY 13202</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>unknown</u>

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>Berone Capital Fund, L.P.</u></p> <p><u>3595 Canton Road</u></p> <p><u>Marietta, GA 30066</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$30,000,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Bond Schoeneck & King, PLLC</u></p> <p><u>Attn: Stephen Donato, Esq.</u></p> <p><u>One Lincoln Center</u></p> <p><u>Syracuse, NY 13202</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$200,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Brightsmith Tulsa LLP</u></p> <p><u>1821 N. Collins Avenue</u></p> <p><u>Okmulgee, OK 74447</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$7,875,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>CAC Realty LLC</u></p> <p><u>3 Kelton Place</u></p> <p><u>Englishtown, NJ 07726</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>Camshaft CRE 1 LLC</u></p> <p><u>16850 Collins Avenue #112408</u></p> <p><u>North Miami Beach, FL 33160</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$16,594,117.64</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>Caruso Home Builders, LLC</u></p> <p><u>19 Railroad Place Suite 201</u></p> <p><u>Saratoga Springs, NY 12866</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$6,006,732.47</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>CBL Investments LLC</u></p> <p><u>CBL Center, Suite 500</u></p> <p><u>2030 Hamilton Place Blvd.</u></p> <p><u>Chattanooga, TN 37421</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>Commercial Capital Bond</u></p> <p><u>133 Holiday Court #207</u></p> <p><u>Franklin, TN 37067</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$35,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.13 Nonpriority creditor's name and mailing address</p> <p><u>Compass-Charlotte 1031, LLC</u></p> <p><u>631 Dickenson Avenue</u></p> <p><u>Greenville, NC 27834</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$51,305,136.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address</p> <p><u>CoNestions Medical, Inc.</u></p> <p><u>150 N Wright Brothers Drive</u></p> <p><u>Salt Lake City, UT 84116</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$6,150,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address</p> <p><u>Cullen and Dykman</u></p> <p><u>One Battery Park Plaza 34th Floor</u></p> <p><u>New York, NY 10004</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address</p> <p><u>Eagle Rose Inc.</u></p> <p><u>4500 Eldorado Parkway</u></p> <p><u>Mckinney, TX 75070</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,050,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>ER Tennessee LLC</u></p> <p><u>381 Park Avenue Suite 1101</u></p> <p><u>New York, NY 10016</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$15,355,473.21</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>Girvin & Ferlazzo, PC</u></p> <p><u>20 Corporate Woods Boulevard</u></p> <p><u>Albany, NY 12211</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$8,280.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>Goose Creek Apartments</u></p> <p><u>900 Channing Way</u></p> <p><u>Goose Creek, SC 29445</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>HCW Biologics Inc.</u></p> <p><u>3300 Corporate Way</u></p> <p><u>Hollywood, FL 33025</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,250,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.21 Nonpriority creditor's name and mailing address</p> <p><u>Hogan Lovells US LLP</u></p> <p><u>390 Madison Avenue</u></p> <p><u>New York, NY 10017</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,083,205.79</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address</p> <p><u>Hudson & Hudson LLC</u></p> <p><u>206 West College Street Suite 12</u></p> <p><u>Carbondale, IL 62901</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,250,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address</p> <p><u>Indigo Pharmaceutical LLC</u></p> <p><u>270 South Martin Luther King Blvd.</u></p> <p><u>Las Vegas, NV 89106</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address</p> <p><u>Keeler Mercedes Benz</u></p> <p><u>1111 Troy Schenectady Road</u></p> <p><u>Latham, NY 12110</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$30,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.25 Nonpriority creditor's name and mailing address</p> <p><u>Ketan Masters</u></p> <p><u>2601 Oates Lane</u></p> <p><u>Arlington, TX 76006</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.26 Nonpriority creditor's name and mailing address</p> <p><u>Lofts Phases 2 & 3 LLC</u></p> <p><u>9033 East Easter Place Suite 112</u></p> <p><u>Englewood, CO 80112</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.27 Nonpriority creditor's name and mailing address</p> <p><u>Motos America Inc.</u></p> <p><u>3131 W. 2210 S.</u></p> <p><u>West Valley City, UT 84119</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,000,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address</p> <p><u>Newlight Technologies, Inc.</u></p> <p><u>14382 Astronautics Drive</u></p> <p><u>Huntington Beach, CA 92647</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$7,762,603.44</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Onward Holdings Ltd.</u></p> <p><u>5152 N. Edgewood Drive Suite 375</u></p> <p><u>Provo, UT 84604</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$14,000,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Paul A. Levine, Receiver</u></p> <p><u>c/o Lemery Greisler, LLP</u></p> <p><u>677 Broadway 8th Floor</u></p> <p><u>Albany, NY 12207</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$35,370.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Receiver Services</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>Piper Capital Funding LLC</u></p> <p><u>95 Fairway Drive</u></p> <p><u>Harrisburg, IL 62946</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$10,658,259.84</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>PTR Prime LLC</u></p> <p><u>1501 S. Mopac Expressway Suite 220</u></p> <p><u>Austin, TX 78746</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.33 Nonpriority creditor's name and mailing address</p> <p><u>Redeem - 18 S Main LLC</u></p> <p><u>1779 Wells Branch Parkway Suite 110B-371</u></p> <p><u>Austin, TX 78727</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.34 Nonpriority creditor's name and mailing address</p> <p><u>Redeem - Temple Courtyard LLC</u></p> <p><u>1779 Wells Branch Parkway Suite 110B-371</u></p> <p><u>Austin, TX 78728</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.35 Nonpriority creditor's name and mailing address</p> <p><u>Scott and Mary Lee Wallick</u></p> <p><u>1800 N. Collins Avenue</u></p> <p><u>Okmulgee, OK 74447</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.36 Nonpriority creditor's name and mailing address</p> <p><u>Seyburn Law PLLC</u></p> <p><u>7475 Franklin Road</u></p> <p><u>Bloomfield Hills, MI 48301</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

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<p>3.37 Nonpriority creditor's name and mailing address <u>Sheppard Mullin Richter & Hampton LLP</u> <u>333 South Hope Street 43rd Floor</u> <u>Los Angeles, CA 90071</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$179,508.71</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>
<p>3.38 Nonpriority creditor's name and mailing address <u>Solray Inc.</u> <u>345 Highway 9 South Suite 388</u> <u>Englishtown, NJ 07726</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>
<p>3.39 Nonpriority creditor's name and mailing address <u>SP Harbor QOZB LP</u> <u>550 West B Street 4th Floor</u> <u>San Diego, CA 92101</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,500,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>
<p>3.40 Nonpriority creditor's name and mailing address <u>SQRL Holdings, LLC</u> <u>27 Rahling Circle Suite C</u> <u>Little Rock, AR 72223</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$4,462,500.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.41 Nonpriority creditor's name and mailing address</p> <p><u>SRA - CH Richard I LLC</u></p> <p><u>4505 Pacific Highway East Suite C-2</u></p> <p><u>Fife, WA 98424</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$17,366,250.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.42 Nonpriority creditor's name and mailing address</p> <p><u>Starsight IO, Inc.</u></p> <p><u>4425 Fortran Drive Suite F</u></p> <p><u>San Jose, CA 95134</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.43 Nonpriority creditor's name and mailing address</p> <p><u>The Pecora LLC</u></p> <p><u>199 Lee Avenue #745</u></p> <p><u>Brooklyn, NY 11211</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.44 Nonpriority creditor's name and mailing address</p> <p><u>The Wallick Family 2022 Trust</u></p> <p><u>PO Box 267</u></p> <p><u>Okmulgee, OK 74447</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$175,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.45 Nonpriority creditor's name and mailing address</p> <p><u>Toro Real Estate Partners</u></p> <p><u>410 Jericho Turnpike Suite 220</u></p> <p><u>Jericho, NY 11753</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$50,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.46 Nonpriority creditor's name and mailing address</p> <p><u>Truss Financial LLC</u></p> <p><u>4500 West Nyack Road Suite 310</u></p> <p><u>West Nyack, NY 10994</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,900,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>3.47 Nonpriority creditor's name and mailing address</p> <p><u>Watermark Capital Group</u></p> <p><u>185 Marcy Avenue</u></p> <p><u>Brooklyn, NY 11211</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Ainsworth Gorkin PLLC</u> <u>111 John Street Suite 1210</u> <u>New York, NY 10038</u>	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain _____	____
4.2	<u>Buchalter, P.C.</u> <u>60 E. So. Temple Suite 1200</u> <u>Salt Lake City, UT 84111</u>	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	____
4.3	<u>Camshaft CRE 1 LLC</u> <u>950 Brickell Bay Dr. Suite 5107</u> <u>Miami, FL 33131</u>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	____
4.4	<u>Certilman Balin</u> <u>Attn: Robert Nosek</u> <u>90 Merrick Avenue</u> <u>East Meadow, NY 11554</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	____
4.5	<u>Chapman and Cutler</u> <u>Attn: Joseph P. Lombardo</u> <u>320 South Canal Street 27th Floor</u> <u>Chicago, IL 60609</u>	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	____
4.6	<u>Chapman and Cutler LLP</u> <u>1270 Avenue of the Americas</u> <u>New York, NY 10020</u>	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	____
4.7	<u>CHDB Law LLP</u> <u>Attn: Chad Meisen</u> <u>1400 E. Southern Avenue Suite 400</u> <u>Tempe, AZ 85282</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	____

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 3: Additional Page

4.8	Commercial Capital BIDCO 256 Seaboard Lane Suite 101 B Franklin, TN 37067	Line 3.12 <input type="checkbox"/> Not listed. Explain _____	_____
4.9	Gray Robinson, P.A. Steven J. Solomon 333 SE 2nd Ave. Suite 3200 Miami, FL 33131	Line 3.20 <input type="checkbox"/> Not listed. Explain _____	_____
4.10	Harris Beach PLLC Attn: Brian Roy 333 W. Washington Street Suite 200 Syracuse, NY 13202	Line 3.10 <input type="checkbox"/> Not listed. Explain _____	_____
4.11	Kye Law Group, P.C. 201 Old Country Road Suite 120 Melville, NY 11747	Line 3.39 <input type="checkbox"/> Not listed. Explain _____	_____
4.12	Nixon Peabody LLP Attn: Christopher Desiderio 55 W 46th Street New York, NY 10036	Line 3.14 <input type="checkbox"/> Not listed. Explain _____	_____
4.13	Nolan Heller Kaufman LLP 80 State Street 11th Floor Albany, NY 12207	Line 3.2 <input type="checkbox"/> Not listed. Explain _____	_____
4.14	Nolan Heller Kaufman LLP 80 State Street 11th Floor Albany, NY 12207	Line 3.13 <input type="checkbox"/> Not listed. Explain _____	_____
4.15	Nolan Heller Kaufman LLP 80 State Street 11th Floor Albany, NY 12207	Line 3.28 <input type="checkbox"/> Not listed. Explain _____	_____
4.16	Parker Poe 620 South Tryon Street Suite 800 Charlotte, NC 28202	Line 3.13 <input type="checkbox"/> Not listed. Explain _____	_____
4.17	Sage Estate Malta, LLC 19 Railroad PI Ste 201 Saratoga Spgs, NY 12866-2318	Line 3.10 <input type="checkbox"/> Not listed. Explain _____	_____
4.18	White and Williams Attn: Travis Powers 7 Times Square New York, NY 10036	Line 3.31 <input type="checkbox"/> Not listed. Explain _____	_____
4.19	Wuersch & Gering 100 Wall Street 10th Floor	Line 3.40 <input type="checkbox"/> Not listed. Explain _____	_____

Debtor Prime Capital Ventures, LLC Case number (if known) _____
Name

Part 3: Additional Page

4.20	<u>Nolan Heller Kaufman LLP</u> <u>80 State Street 11th Floor</u> <u>Albany, NY 12207</u>	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____
4.21	<u>Parker Poe</u> <u>620 South Tryon Street Suite 800</u> <u>Charlotte, NC 28202</u>	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____
4.22	<u>Sage Estate Malta, LLC</u> <u>19 Railroad PI Ste 201</u> <u>Saratoga Spgs, NY 12866-2318</u>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____
4.23	<u>White and Williams</u> <u>Attn: Travis Powers</u> <u>7 Times Square</u> <u>New York, NY 10036</u>	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____
4.24	<u>Wuersch & Gering</u> <u>100 Wall Street 10th Floor</u> <u>New York, NY 10005</u>	Line <u>3.40</u> <input type="checkbox"/> Not listed. Explain _____

Debtor Prime Capital Ventures, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. \$1,574,375.00

5b. **Total claims from Part 2** 5b. **+** \$238,615,427.34

5c. **Total of Parts 1 and 2** 5c. \$240,189,802.34
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the: Northern District of New York
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Kris D. Roglieri</u>	<u>40 North Street</u> Street <u>Queensbury, NY 12804</u> City State ZIP Code	<u>Onward Holdings Ltd.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Prime Capital Ventures, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$4,023,154.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$2,429,076.06

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$6,452,230.06

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$4,339,525.59

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$1,574,375.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$238,615,427.34

4. Total liabilities.....

Lines 2 + 3a + 3b

\$244,529,327.93

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☒ Other _____

Unknown
Unknown
\$0.00

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☒ Other _____

Unknown
Unknown
\$0.00

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☒ Other _____

Unknown
Unknown
\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

Alleged fraudulent activity by the Debtor

Unknown

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Alleged fraudulent activity by the Debtor

Unknown

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Alleged fraudulent activity by the Debtor

Unknown

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name			<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
Street			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Kris D. Roglieri	Various	\$0.00	Reasons and amounts not fully known.
Creditor's name			
40 North Street			
Street			
Queensbury, NY 12804			
City State ZIP Code			
Relationship to debtor			
Statutory insider.			

4.2.	<div><div>Tina Roglieri</div><div>Creditor's name</div><div>O & A Law Firm, 54 State Street</div><div>Street</div><div></div><div>Albany, NY 12207</div><div>CityStateZIP Code</div><div>Relationship to debtor</div><div>Statutory insider.</div></div>	Various	\$0.00	Reasons and amounts not fully known.
4.3.	<div><div>Linda Oliver</div><div>Creditor's name</div><div>11 Hill Top Lane</div><div>Street</div><div></div><div>Poughkeepsie, NY 12603</div><div>CityStateZIP Code</div><div>Relationship to debtor</div><div>Non-statutory insider.</div></div>	Various	\$0.00	Reasons and amounts not fully known.
4.4.	<div><div>Prime Commercial Lending, LLC</div><div>Creditor's name</div><div>66 South Pearl Street 10th Floor</div><div>Street</div><div></div><div>12207</div><div>CityStateZIP Code</div><div>Relationship to debtor</div><div>Non-statutory insider.</div></div>	Various	\$0.00	Reasons and amounts not fully known.
4.5.	<div><div>CCTG, LLC</div><div>Creditor's name</div><div>66 South Pearl Street 10th Floor</div><div>Street</div><div></div><div>Albany, NY 12207</div><div>CityStateZIP Code</div><div>Relationship to debtor</div><div>Non-statutory insider.</div></div>	Various	\$0.00	Commercial Capital Training Group, LLC. Reasons and amounts not fully known.
4.6.	<div><div>NACLB, LLC</div><div>Creditor's name</div><div>50 West 72nd Street Suite C4</div><div>Street</div><div></div><div>New York, NY 10023</div><div>CityStateZIP Code</div><div>Relationship to debtor</div><div>Non-statutory insider.</div></div>	Various	\$0.00	National Alliance of Commercial Loan Brokers, LLC. Reasons and amounts not fully known.

4.7.

Shark Ventures, LLC

Creditor's name

PO Box 16270

Street

Missoula, MT 59808

CityStateZIP Code

Relationship to debtor

Non-statutory insider.

Various

\$0.00

Reasons and amounts not fully known.

4.8.

FUPME, LLC

Creditor's name

90 State Street Suite 1500

Street

Albany, NY 12207

CityStateZIP Code

Relationship to debtor

Non-statutory insider.

Various

\$0.00

Reasons and amounts not fully known.

5.

Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name

Street

CityStateZIP Code

6.

Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name

Street

CityStateZIP Code

XXXX- _ _ _ _

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	<div><div>Case title</div><div>1800 Park Avenue v. Prime Capital Ventures, LLC, et. al.</div><div><div>Case number</div><div>24-90008</div></div></div>	<div><div>Nature of case</div><div>Adversary Proceeding Objecting to Dischargeability and Recovery of Funds</div></div>	<div><div>Court or agency's name and address</div><div>U.S. Bankruptcy Court, NDNY</div><div>Name</div><div>445 Broadway Suite 330</div><div>Street</div><div>James T. Foley Courthouse</div><div>Albany, NY 12207</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input checked="" type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input type="checkbox"/> Concluded</div></div>
7.2.	<div><div>Case title</div><div>Robert Sturm v. Prime Capital Ventures, LLC</div><div><div>Case number</div><div>23-cv-01033</div></div></div>	<div><div>Nature of case</div><div>Breach of Contract</div></div>	<div><div>Court or agency's name and address</div><div>U.S. District Court, NDNY</div><div>Name</div><div>445 Broadway Suite 509</div><div>Street</div><div>James T. Foley Courthouse</div><div>Albany, NY 12207</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input checked="" type="checkbox"/> Concluded</div></div>
7.3.	<div><div>Case title</div><div>Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC</div><div><div>Case number</div><div>23-cv-1588</div></div></div>	<div><div>Nature of case</div><div>Breach of Contract</div></div>	<div><div>Court or agency's name and address</div><div>U.S. District Court, NDNY</div><div>Name</div><div>445 Broadway Suite 509</div><div>Street</div><div>James T. Foley Courthouse</div><div>Albany, NY 12207</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input checked="" type="checkbox"/> Concluded</div></div>
7.4.	<div><div>Case title</div><div>Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC et. al.</div><div><div>Case number</div><div>24-cv-00055</div></div></div>	<div><div>Nature of case</div><div>Breach of Contract and Fraud</div></div>	<div><div>Court or agency's name and address</div><div>U.S. District Court, NDNY</div><div>Name</div><div>445 Broadway Suite 509</div><div>Street</div><div>James T. Foley Courthouse</div><div>Albany, NY 12207</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input checked="" type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input type="checkbox"/> Concluded</div></div>
7.5.	<div><div>Case title</div><div>Paul A. Levine, as the Receiver of PCV, LLC v. Kris D. Roglieri et. al.</div><div><div>Case number</div><div>24-cv-00055</div></div></div>	<div><div>Nature of case</div><div>Third party complaint for frau and recovery of property</div></div>	<div><div>Court or agency's name and address</div><div>U.S. District Court, NDNY</div><div>Name</div><div>445 Broadway Suite 509</div><div>Street</div><div>James T. Foley Courthouse</div><div>Albany, NY 12207</div><div>CityStateZIP Code</div></div>	<div><div>Status of case</div><div><input checked="" type="checkbox"/> Pending</div><div><input type="checkbox"/> On appeal</div><div><input type="checkbox"/> Concluded</div></div>

Name				
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	Prime Capital Ventures, LLC v. Reign Financial International, Inc., et. al.	Breach of Contract	U.S. District Court, NDNY Name 445 Broadway Suite 509 Street James T. Foley Courthouse Albany, NY 12207 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 23-cv-00207			
7.7.	Case title	Nature of case	Court or agency's name and address	Status of case
	B and R Aquisition Partners LLC et. al. v. Prime Capital Ventures, LLC	Breach of Contract	Commonwealth of Virginia Name 1111 East Broad Street Street Richmond, VA 23219 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 900844-24			
7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	Truss Financial LLC v. Prime Capital Ventures, LLC	Breach of Contract	NYS Supreme Court, Kings County Name 360 Adams Street #4 Street New York, NY 10007 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 510389/2023			
7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	ER Tennessee LLC v. Prime Capital Ventures, LLC et. al.	Breach of Contract	NYS Supreme Court, County of New York Name 60 Centre Street Street New York, NY 10007 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 650231/2024			
7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	Caruso Home Builders, LLC et. al. v. Prime Capital Ventures, LLC	Breach of Contract	NYS Supreme Court, Saratoga County Name 30 McMaster Street #1 Street Ballston Spa, NY 12020 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number EF2024312			
7.11.	Case title	Nature of case	Court or agency's name and address	Status of case
	Onward Holding, LLC v. Prime Capital Ventures, LLC et. al.	Breach of Contract	U.S. District Court, Central District of Utah Name 351 S W Temple Street Street Salt Lake City, UT 84101 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 23-cv-00833			

7.12.

Case title

Camshaft CRE 1, LLC v. Prime Capital Ventures, LLC

Case number

2023-023173-CA-01

Nature of case

Breach of Contract

Court or agency's name and address

Eleventh Judicial Circuit of Florida

Name

73 West Flagler Street

Street

Miami, FL 33130

CityStateZIP Code

Status of case

☒ Pending
 ☐ On appeal
 ☐ Concluded

7.13.

Case title

526 Murfreesboro, LLC v. Prime Capital Ventures, LLC

Case number

2023-cv-01239

Nature of case

Breach of Contract

Court or agency's name and address

U.S. District Court, MD of Tennessee

Name

719 Church Street

Street

Fred. D. Thompson U.S. Courthouse

Nashville, TN 37203

CityStateZIP Code

Status of case

☐ Pending
 ☐ On appeal
 ☒ Concluded

7.14.

Case title

The Lion Group DFW LLC v. Prime Capital Ventures, LLC

Case number

23DCV341617

Nature of case

Breach of Contract

Court or agency's name and address

146th District Court Bell County, TX

Name

121 Huey Road

Street

Bell County Justice Center

Belton, TX 76513

CityStateZIP Code

Status of case

☐ Pending
 ☐ On appeal
 ☒ Concluded

7.15.

Case title

In re Prime Capital Ventures, LLC

Case number

24-10531

Nature of case

Dismissal of bankruptcy case.

Court or agency's name and address

U.S. Bankruptcy Court, NDNY

Name

445 Broadway Suite 330

Street

James T. Foley Courthouse

Albany, NY 12207

CityStateZIP Code

Status of case

☐ Pending
 ☒ On appeal
 ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

8.1.

Custodian's name and address

Paul A. Levine, Receiver

Custodian's name

677 Broadway 8th Floor

Street

c/o Lemery Greisler, LLP

Albany, NY 12207

CityStateZIP Code

Description of the property

Real and personal property (amounts and values unknown)

Case title

Compass-Charlotte 1031, LLC v. Prime Capital Ventures, LLC et. al.

Case number

24-cv-00055

Date of order or assignment

01/24/2024

Value

\$0.00

Court name and address

United States District Court, NDNY

Name

445 Broadway

Street

James Foley Courthouse

Albany, NY 12207

CityStateZIP Code

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 7

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Kris D. Roglieri</div> <div>Recipient's name</div> <div>40 North Street</div> <div>Street</div> <div></div> <div>Queensbury, NY 12804</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div> <div>Member</div>	Debtor made payments for items/services tendered to the member. Amounts not fully known.	Various	\$0.00
9.2.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Tina Roglieri</div> <div>Recipient's name</div> <div>O & A Law Firm 54 State Street</div> <div>Street</div> <div></div> <div>Albany, NY 12207</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div> <div>Spouse</div>	Reasons and amounts not fully known.	Various	\$0.00
9.3.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Linda Oliver</div> <div>Recipient's name</div> <div>10 Hill Top Lane</div> <div>Street</div> <div></div> <div>Poughkeepsie, NY 12603</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div> <div></div>	Reasons and amounts not fully known.	Various	\$0.00

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
		<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</div>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Bond, Schoeneck & King, PLLC		5/14/2024	\$60,506.50
	Address		5/13/2024	\$39,493.50
	One Lincoln Center			
	Street			
	Syracuse, NY 13202			
	City State ZIP Code			
	Email or website address			
	www.bsk.com			
	Who made the payment, if not debtor?			
	Paul A. Levine, Esq., Receiver of Prime Capital Ventures, LLC			

11.2.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Hogan Lovells US LLP		Various	\$450,000.00
	Address			
	390 Madison Avenue			
	Street			
	New York, NY 10017			
	City State ZIP Code			
	Email or website address			
	https://www.hoganlovells.com/			
	Who made the payment, if not debtor?			
	Roglieri, CCTG, NACLB			

11.3.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Cullen and Dykman		12/27/2023	\$75,000.00
Address			
One Battery Park Plaza 34th Floor			
Street			
New York, NY 10004			
CityStateZIP Code			
Email or website address			
https://www.cullenllp.com/			
Who made the payment, if not debtor?			
Roglieri, PCL, and/or Debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.	<div>Who received the transfer?</div> <div>Christian H. Dribusch</div> <div>Address</div> <div>187 Wolf Road Suite 300-20</div> <div>Street</div> <div>Albany, NY 12207</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div> <div>Interim Trustee of Involuntary Bankruptcy Case</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>Payment per U.S. Bankruptcy Court Order authorizing payment of Interim Chapter 7 Trustee in the Involuntary Bankruptcy Proceeding of Prime Capital Ventures, LLC which case was dismissed per United States Bankruptcy Court Order.</div>	<div>Date transfer was made</div> <div>4/1/2024</div>	<div>Total amount or value</div> <div>\$39,591.38</div>
13.2.	<div>Who received the transfer?</div> <div>Lemery Greisler, LLC</div> <div>Address</div> <div>677 Broadway 8th Floor</div> <div>Street</div> <div>c/o Lemery Greisler, LLP</div> <div>Albany, NY 12207</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div> <div>Receiver appointed by the United States District Court, NDNY</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>Services by receiver and law firm.</div>	<div>Date transfer was made</div> <div>3/21/2024; 4/23/2024; 5/13/2024</div>	<div>Total amount or value</div> <div>\$268,174.22</div>
13.3.	<div>Who received the transfer?</div> <div>BST & Co. CPAs, LLC</div> <div>Address</div> <div>10 British American Boulevard</div> <div>Street</div> <div>Latham, NY 12110</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div> <div>Retained by the Receiver to provide financial services</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>Financial services to the receiver.</div>	<div>Date transfer was made</div> <div>3/21/2024; 4/23/2024; 5/13/2024</div>	<div>Total amount or value</div> <div>\$84,830.00</div>

13.4.

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Recipients	The Debtor engaged in alleged Ponzi type transactions resulting in transfers which may be avoidable or subject to other claims.	Various	(Unknown)
Address			
Street			
City	State	ZIP Code	
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. 66 State Street 10th Floor	From 2021 To 2024
Street	
Albany, NY 12207	
City	State ZIP Code
14.1. 40 North Street	From 2021 To 2024
Street	
Attn: Kris D. Roglieri	
Queensbury, NY 12804	
City	State ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider. 	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 KeyBank National Association Name 95 Wolf Road Street Albany, NY 12205 City State ZIP Code	XXXX- _ _ _ _	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	6/2024	\$2,000.00

18.2

M&T Bank

Name

80 State Street

Street

Albany, NY 12207

CityStateZIP Code

XXXX-6607

☒Checking

☐Savings

☐Money market

☐Brokerage

☐Other

\$0.00

18.3

RBC Capital Markets, LLC

Name

250 Nicollet Mall Suite 1400

Street

Minneapolis, MN 55401

CityStateZIP Code

XXXX-0017

☐Checking

☐Savings

☐Money market

☒Brokerage

☐Other

02/07/2024

\$1,248,369.84

18.4

Farmers State Bank

Name

220 S. Detroit Street

Street

Lagrange, IN 46761

CityStateZIP Code

XXXX- - - -

☒Checking

☐Savings

☐Money market

☐Brokerage

☐Other

02/01/2024

\$29,607.82

18.5

Interactive Brokers, LLC

Name

1 Pickwick Plaza

Street

Greenwich, CT 06830

CityStateZIP Code

XXXX-0095

☐Checking

☐Savings

☐Money market

☒Brokerage

☐Other

02/13/2024

\$325,004.98

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>1st National Bank of Scotia</div> <div>Name</div> <div>1705 Central Avenue</div> <div>Street</div> <div>Albany, NY 12205</div> <div>CityStateZIP Code</div>	<div>Paul A Levine, Esq Receiver</div> <div></div> <div></div> <div>Address</div> <div>677 Broadway 8th Floor</div> <div>Albany, NY 12207</div>	<div>Richard Mille Skull Watch</div> <div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Kris D. Roglieri Name 40 North Street Street Queensbury, NY 12804 City State ZIP Code	Chapter 7 Trustee to the Bankruptcy Estate of Kris D. Roglieri Address 187 Wolf Road Suite 300-20 Albany, NY 12205	Some business records located at the residence of former member Kris D. Roglieri	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
 Name Street City State ZIP Code	 	 	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number 	 Name Street City State ZIP Code	 	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div>	<div>Name</div>		
<div>Street</div>	<div>Street</div>		
<div></div>	<div></div>		
<div>CityStateZIP Code</div>	<div>CityStateZIP Code</div>		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div>	<div>Name</div>		
<div>Street</div>	<div>Street</div>		
<div></div>	<div></div>		
<div>CityStateZIP Code</div>	<div>CityStateZIP Code</div>		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <div>Name</div>		EIN: - - - - -
<div>Street</div>		<div>Dates business existed</div>
<div></div>		From - - - - - To - - - - -
<div>CityStateZIP Code</div>		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor’s books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service
26a.1.	<div><div>Sardone, Robinson & Associates, CPAs</div><div>Name</div><div>115 Metro Park</div><div>Street</div><div> </div><div>Buffalo, NY 14263</div><div>CityStateZIP Code</div></div>	From To
Name and address		Dates of service
26a.2.	<div><div>BST & Co. CPAs, LLC</div><div>Name</div><div>10 British American Boulevard</div><div>Street</div><div> </div><div>Latham, NY 12110</div><div>CityStateZIP Code</div></div>	From 2/9/2024 To Present
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.		
<input type="checkbox"/> None		
Name and address		Dates of service
26b.1.	<div><div>BST & Co. CPAs, LLC</div><div>Name</div><div>10 British American Boulevard</div><div>Street</div><div> </div><div>Latham, NY 12110</div><div>CityStateZIP Code</div></div>	From 2/9/2024 To Present
Name and address		Dates of service
26b.2.	<div><div>Sardone, Robinson & Associates, CPAs</div><div>Name</div><div>115 Metro Park</div><div>Street</div><div> </div><div>Rochester, NY 14623</div><div>CityStateZIP Code</div></div>	From 2/9/2024 To Present
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.		
<input type="checkbox"/> None		
Name and address		If any books of account and records are unavailable, explain why
26c.1.	<div><div>BST & Co. CPAs, LLC</div><div>Name</div><div>10 British American Boulevard</div><div>Street</div><div> </div><div>Latham, NY 12110</div><div>CityStateZIP Code</div></div>	<div> </div> <div> </div> <div> </div>

Name and address		If any books of account and records are unavailable, explain why	
26c.2.			
Paul A. Levine, Esq., Receiver			
Name			
677 Broadway 8th Floor			
Street			
Albany, NY 12207			
City		State	ZIP Code
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.			
<input checked="" type="checkbox"/> None			
Name and address			
26d.1.			
Name			
Street			
City		State	ZIP Code
27. Inventories			
Have any inventories of the debtor's property been taken within 2 years before filing this case?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.			
Name of the person who supervised the taking of the inventory		Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Name and address of the person who has possession of inventory records			
27.1.			
Name			
Street			
City		State	ZIP Code
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name	Address	Position and nature of any interest	% of interest, if any
Bk. Est. of Kris D. Roglieri	187 Wolf Road Albany, NY 12205	Member, Single Member LLC	100.00%
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Identify below.			

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Kris D. Roglieri</u>	<u>40 North Street Queensbury, NY 12804</u>	<u>Member, Single Member LLC</u>	From <u>2021</u> To <u>2/28/2024</u>

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. Kris D. Roglieri

Name

40 North Street

Street

Queensbury, NY 12804

City

State

ZIP Code

Unknown

Various

Distributions received by Kris D. Roglieri as the controlling member of the Debtor.

Relationship to debtor

Former member of the Debtor

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/16/2024
MM/ DD/ YYYY

X /s/ Christian H. Dribusch
Signature of individual signing on behalf of the debtor

Printed name Christian H. Dribusch

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
ALBANY DIVISION

IN RE: **Prime Capital Ventures, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **09/16/2024**

Signature **/s/ Christian H. Dribusch**
Christian H. Dribusch, Manager

1800 Park Avenue LLC
1800 Park Avenue East
Renville, MN 56284

526 Murfreesboro, LLC
526 Murfreesboro Pike
Nashville, TN 37217

Ainsworth Gorkin PLLC
111 John Street Suite 1210
New York, NY 10038

Apartment Worth, LLC
845 15th Street Suite 103
San Diego, CA 92101

B and R Acquisition Partners
LLC
PO Box 1
Essex, MO 63846

Balch & Bingham, LLP
188 East Capitol Street Suite 1400
Jackson, MS 39201

Barclay Damon LP
125 E. Jefferson Street
Syracuse, NY 13202

Berone Capital Fund, L.P.
3595 Canton Road
Marietta, GA 30066

Bond Schoeneck & King, PLLC
Attn: Stephen Donato, Esq.
One Lincoln Center
Syracuse, NY 13202

Bradley, LLP
Attn: Patrick Everman
188 E. Capitol Street Suite 1000
Jackson, MS 39201

Brightsmith Tulsa LLP
1821 N. Collins Avenue
Okmulgee, OK 74447

Buchalter, P.C.
60 E. So. Temple Suite 1200
Salt Lake City, UT 84111

CAC Realty LLC
3 Kelton Place
Englishtown, NJ 07726

Camshaft CRE 1 LLC
16850 Collins Avenue #112408
North Miami Beach, FL 33160

Camshaft CRE 1 LLC
950 Brickell Bay Dr. Suite 5107
Miami, FL 33131

Caruso Home Builders, LLC
19 Railroad Place Suite 201
Saratoga Springs, NY 12866

CBL Investments LLC
CBL Center, Suite 500
2030 Hamilton Place Blvd.
Chattanooga, TN 37421

Certilman Balin
Attn: Robert Nosek
90 Merrick Avenue
East Meadow, NY 11554

Chapman and Cutler
Attn: Joseph P. Lombardo
320 South Canal Street 27th Floor
Chicago, IL 60609

Chapman and Cutler LLP
1270 Avenue of the Americas
New York, NY 10020

CHDB Law LLP
Attn: Chad Meisen
1400 E. Southern Avenue Suite 400
Tempe, AZ 85282

Commercial Capital BIDCO
256 Seaboard Lane Suite 101 B
Franklin, TN 37067

Commercial Capital Bond
133 Holiday Court #207
Franklin, TN 37067

Compass-Charlotte 1031, LLC
631 Dickenson Avenue
Greenville, NC 27834

CoNestions Medical, Inc.
150 N Wright Brothers Drive
Salt Lake City, UT 84116

Cullen and Dykman
One Battery Park Plaza 34th Floor
New York, NY 10004

Eagle Rose Inc.
4500 Eldorado Parkway
Mckinney, TX 75070

ER Tennessee LLC
381 Park Avenue Suite 1101
New York, NY 10016

Girvin & Ferlazzo, PC
20 Corporate Woods Boulevard
Albany, NY 12211

Goose Creek Apartments
900 Channing Way
Goose Creek, SC 29445

Gray Robinson, P.A.
Steven J. Solomon
333 SE 2nd Ave. Suite 3200
Miami, FL 33131

Harris Beach PLLC
Attn: Brian Roy
333 W. Washington Street Suite 200
Syracuse, NY 13202

HCW Biologics Inc.
3300 Corporate Way
Hollywood, FL 33025

Hogan Lovells US LLP
390 Madison Avenue
New York, NY 10017

Hudson & Hudson LLC
206 West College Street Suite 12
Carbondale, IL 62901

Indigo Pharmaceutical LLC
270 South Martin Luther King Blvd.
Las Vegas, NV 89106

Internal Revenue Service
Bankruptcy
P.O. Box 7346
Philadelphia, PA 19101-7346

JHM Lending Ventures LLC
4529 Wayland Drive
Nashville, TN 37215

JHM Lending Ventures, LLC
1457 Medinah Lane
Murrells Inlet, SC 29576

Keeler Mercedes Benz
1111 Troy Schenectady Road
Latham, NY 12110

Ketan Masters
2601 Oates Lane
Arlington, TX 76006

Kris D. Roglieri
40 North Street
Queensbury, NY 12804

Kye Law Group, P.C.
201 Old Country Road Suite 120
Melville, NY 11747

Lofts Phases 2 & 3 LLC
9033 East Easter Place Suite 112
Englewood, CO 80112

Motos America Inc.
3131 W. 2210 S.
West Valley City, UT 84119

Newlight Technologies, Inc.
14382 Astronautics Drive
Huntington Beach, CA 92647

Nixon Peabody LLP
Attn: Christopher Desiderio
55 W 46th Street
New York, NY 10036

Nolan Heller Kaufman LLP
80 State Street 11th Floor
Albany, NY 12207

NYS Deptment of Taxation &
Finance
Bankruptcy Section
PO Box 5300
Albany, NY 12202

Onward Holdings Ltd.
5152 N. Edgewood Drive Suite 375
Provo, UT 84604

Parker Poe
620 South Tryon Street Suite 800
Charlotte, NC 28202

Paul A. Levine, Receiver
c/o Lemery Greisler, LLP
677 Broadway 8th Floor
Albany, NY 12207

Piper Capital Funding LLC
95 Fairway Drive
Harrisburg, IL 62946

Prime Capital Ventures, LLC
Attn: Manager
187 Wolf Road Suite 300-20
Albany, NY 12205-1138

PTR Prime LLC
1501 S. Mopac Expressway Suite 220
Austin, TX 78746

Redeem - 18 S Main LLC
1779 Wells Branch Parkway Suite
110B-371
Austin, TX 78727

Redeem - Temple Courtyard
LLC
1779 Wells Branch Parkway Suite
110B-371
Austin, TX 78728

Sage Estate Malta, LLC
19 Railroad Pl Ste 201
Saratoga Spgs, NY 12866-2318

Scott and Mary Lee Wallick
1800 N. Collins Avenue
Okmulgee, OK 74447

Seyburn Law PLLC
7475 Franklin Road
Bloomfield Hills, MI 48301

Sheppard Mullin Richter &
Hampton LLP
333 South Hope Street 43rd Floor
Los Angeles, CA 90071

Solray Inc.
345 Highway 9 South Suite 388
Englishtown, NJ 07726

SP Harbor QOZB LP
550 West B Street 4th Floor
San Diego, CA 92101

Spotts Fain PC
411 East Franklin Street Suite 600
Richmond, VA 23219

SQRL Holdings, LLC
27 Rahling Circle Suite C
Little Rock, AR 72223

SRA - CH Richard I LLC
4505 Pacific Highway East Suite C-2
Fife, WA 98424

Starsight IO, Inc.
4425 Fortran Drive Suite F
San Jose, CA 95134

The Pecora LLC
199 Lee Avenue #745
Brooklyn, NY 11211

The Wallick Family 2022 Trust
PO Box 267
Okmulgee, OK 74447

Toro Real Estate Partners
410 Jericho Turnpike Suite 220
Jericho, NY 11753

Truss Financial LLC
4500 West Nyack Road Suite 310
West Nyack, NY 10994

Virginia Beach City Treasurer
Municipal Center, Building 1
2401 Courthouse Drive
Virginia Beach, VA 23456

Watermark Capital Group
185 Marcy Avenue
Brooklyn, NY 11211

White and Williams
Attn: Travis Powers
7 Times Square
New York, NY 10036

Wuersch & Gering
100 Wall Street 10th Floor
New York, NY 10005